

**V5** 

## 2018-2019 Dependent Verification Worksheet

Your 2018-2019 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Dependent Student's Information				
Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number	
Student's Street Address (in	clude apt. no.)		Student's Date of Birth	
City	State	Zip Code	Student's Email Address	
Student's Home Phone Nun	nber (include area code)	Student's Alternate or Cell Phone Number		

## B. Dependent Student's Family Information

List below the people in your <u>parent(s)</u>' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2018, through June 30, 2019, or if the other children would be required to provide parental information if they were completing a FAFSA for 2018–2019. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2019.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2018, and June 30, 2019. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self		

Stu	dent's Name: SSN:			
C.	Dependent Student's Income Information to Be Verified			
1	1. TAX RETURN FILERS— <b>Important Note:</b> If the student filed, or will file, an <u>amended</u> 2016 IRS tax return, the stude contact the financial aid administrator before completing this section.			
	Instructions: Complete this section if the student, filed or will file a 2016 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to FAFSA.gov, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2016 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.			
Check the box that applies:				
	The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2016 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. <i>The student's school will use the IRS information that was transferred in the verification process</i> .			
	The student <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2016 IRS income information into the student's FAFSA once the student has filed a 2016 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's school cannot complete the verification process until the IRS information has been transferred into the FAFSA.			
	The student is <u>unable or chooses not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will subto to the school a <b>2016 IRS tax return transcript</b> —not a photocopy of the income tax return. To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946.  Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2011 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.			
	Check here if the student's IRS tax return transcript is attached to this worksheet.			
	Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.			
2	TAX RETURN NONFILERS—Complete this section if the student will not file and is <u>not required</u> to file a 2016 income tax return with the IRS.			
	Check the box that applies:			
	The student was not employed and had no income earned from work in 2016.			
	The student was employed in 2016 and has listed below the names of all the student's employers, the amount earned from each employer in 2016, and whether an IRS W-2 form is attached. Attach copies of all 2016 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.			
	Employer's Name 2016 Amount Earned IRS W-2 Attached?			
	Suzy's Auto Body Shop (example) \$2,000.00(example) Yes(example)			

C.

St	Student's Name:	SSN:			
D.	D. Parent's Income Information to Be Verified—Note: If two paren instructions and certifications below refer and apply to both parents.	ts were reported in Section E	3 of this worksheet, the		
		TAX RETURN FILERS— <b>Important Note:</b> If the student's parent(s), filed or will file, an <u>amended</u> 2016 IRS tax return the student's financial aid administrator must be contacted before completing this section.			
	<b>Instructions:</b> Complete this section if the student's parent(s) <u>filed or will file</u> a 2016 income tax return with the IRS. The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student's parent(s) has not already used the tool, the parent and the student should go to <u>FAFSA.gov</u> , log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instruction to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2016 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about whether or how to use the IRS Data Retrieval Tool see the student's financial aid administrator.				
	Check the box that applies:				
	The student's parent <u>has used</u> the IRS Data Retrieval Tool in FAFS into the student's FAFSA, either on the initial FAFSA or when mal will use the IRS information transferred into the student's FAFSA to	king a correction to the FAF	SA. The student's school		
	<ul> <li>□ The student's parent has not yet used the IRS Data Retrieval Tool, but will use the tool to transfer 2016 IRS income information into the student's FAFSA once the parent's IRS tax return has been filed. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's financial aid administrator cannot complete verification until the parent has transferred IRS information into the student's FAFSA.</li> <li>□ The parent is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will submit to the student's school copy of the parent's 2016 IRS tax return transcript(s)—not photocopies of the income tax return. To obtain an IRS tax return transcript go to www.IRS.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure you order the "IRS tax return transcript" and not the "IRS tax account transcript." The parent will nee his or her Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2016 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper tax return filers. If the parents are married, and separate 2016 tax returns were filed, 2016 IRS tax return transcripts must be submitted for each parent.</li> </ul>				
Check here if an IRS tax return transcript(s) is attached to this worksheet.		is worksheet.			
	Check here if IRS tax return transcript(s) will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript(s) has been submitted to the school.				
2	2. TAX RETURN NONFILERS—Complete this section if the student's princome tax return with the IRS.	parent(s) will not file and is r	not required to file a 2016		
	Check the box that applies:				
	The parent(s) was not employed and had no income earned from w	ork in 2016.			
	The parent(s) was employed in 2016 and has listed below the name each employer in 2016, and whether an IRS W-2 form is attached. parent(s) by employer(s). List every employer even if they did not is separate page with the student's name and Social Security Number	Attach copies of all 2016 IR ssue an IRS W-2 form. If more	S W-2 forms issued to the		
	Employer's Name	2016 Amount Earned	IRS W-2 Attached?		
	Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)		
		i			

D.

Student's Name:		SSN:		
E. Parent's Other Information t	to Be Verified			
	one in the student's parent's household ance Program or SNAP (formerly known			
	n Section B of this worksheet received umentation of the receipt of SNAP ber		6. If asked by the student's	
2. Complete this section if one of	the student's parents paid child suppo	ort in 2016.		
indicated below the name paid, the names of the chil paid in 2016 for each child	nt's parents listed in Section B of this of the person who paid the child support dren for whom child support was paid. If asked by the school, I will provide separate page that includes the stude.	ort, the name of the person to will, and the total annual amount of the documentation of the payment	hom the child support was fichild support that was a of child support. If you	
Name of Person Who Paid	Name of Person to Whom Child	Name of Child for Whom	Amount of Child	
Child Support	Support was Paid	Support Was Paid	Support Paid in 2016	
Marty Jones	Chris Smith (example)	Terry Jones	\$6,000.00	
			+	

## F. High School Completion Status:

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2018–2019:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.

Student's Name:		SSN:	
G.	Certification and Signatures		
	Each person signing this worksheet certifies that all of the information reported on it is complete and correct.  The student and one parent must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.	
	Student's Signature	Date	
	Parent's Signature	Date	
Do not mail this worksheet to		the U.S. Department of Education.	
	You may submit the verification and requested forms to: Financial Services Office		
	501 N.	burg College Main Street urg, NC 27549	

You should make a copy of this worksheet for your records.

Fax: 919-496-7141

Page 5 of 5